MICHIGAN STATE UNIVERSITY

Enhanced RPT Application System Step by Step Guide

November 2022 Revised April 2025

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Enhanced RPT Application Instructions and Overview

RPT Process Overview

The Reappointment, Promotion and Tenure (RPT) system disseminates annual reappointment, promotion, and tenure lists for tenure system faculty within the individual colleges. Reappointment, promotion, and tenure recommendations, annual review dates, and reasons for non-promotion for affirmative action reporting are submitted by the college on an annual basis through the RPT system (this does not include executive management or managers).

The Enhanced RPT application was designed to assist organizational units and colleges in collecting RPT information and annual review information through form processes that enhances the user experience and efficiencies.

The RPT process typically opens mid-November of each year, and all forms and reports are due to MSU HR by the last working day in February of the following year. For example, for the RPT Year 2022-2023, the RPT process will open November 11, 2022 and close on February 28, 2023.

RPT Application Access

To have access to process forms in the enhanced RPT application system, each individual will need to have a unique role either for the organizational unit (department/school) and/or for the college. To obtain access, a generic eARM form will need to be processed through MSU IT. The link to the eARM forms is found here: https://tech.msu.edu/network/authentication-authorization/access-requests/.

We have also provided links below showing the different roles that are available, and how to request access to the RPT Application system:

Who Gets What: Reappointment, Promotion & Tenure Who Gets What: Requesting Access to Tiles

NOTE: MSU HR recommends that if access is needed, the RPT contact processes the generic eARM form at least two weeks prior to the start date of when the RPT process opens.

Let's Get Started

For those that have access to the RPT Application system, the following **Main Menu View** will be visible under the **Reappointment, Promotion & Tenure** section:

RPT Inbox Individual Form Proc	RPT Mass Form Processing	Annual Tenure System Faculty Review	Reappointment Recommendations Report A	Joint Reappt Recommendations Report A	RPT Actions Worksheet Report	Promotion List Report B	Annual Review Report C	Affirmative Action Report G	Preliminary List of Probationary End Dates
a 214	1 995	□ 1.72 _K	≡.≛	≡.≛ di ∕	≣.≛ di√	=:	Tristantine Tri	=÷ u√	≡.≛
Action Required	Action Required	Action Required	New Window Opens	New Window Opens	New Window Opens	New Window Opens	New Window Opens	New Window Opens	New Window Opens

Let's review these tiles

- 1. **RPT inbox** this tile contains a pre-determined listing of faculty members. The RPT inbox will include individual forms ready for recommendations to be entered for reappointment, promotion or tenure starting with the organizational unit.
 - a. As a note: the individual RPT forms will also be visible in the HR/Payroll inbox tile for those who have access to both. To review RPT forms only, MSU HR recommends units to review these forms through the RPT inbox tile or the RPT Mass Form Processing tile
- RPT Mass Form Processing this tile contains an ability to process forms via mass processing of recommendations to be entered for reappointment, promotion or tenure starting with the organizational unit.
- 3. Annual Tenure System Faculty Review this tile is where the documentation of the most recent annual review as well as the individual conducting the review for all tenure system faculty members is inputted and saved (excluding executive management and managers).
- 4. Reappointment Recommendations Report A this tile is where the organizational unit/college can run a report of all reappointment recommendations for each organizational unit and/or college. The information will populate once recommendations from the RPT inbox tile or RPT Mass Form Processing tile has been inputted.
- 5. Joint Reappointment Recommendations Report A this tile is where the organizational unit/college can run a report of all reappointment recommendations for each organizational unit and/or college for those faculty members who have a joint appointment in another unit. The information will populate once recommendations from the RPT inbox tile or RPT Mass Form Processing tile has been inputted.
- 6. **RPT Actions Worksheet** this tile is where a worksheet listing of Assistant and Associate Professors can be printed and used as a working copy by users to indicate RPT recommendations or reasons for non-promotion before the information is entered into the individual form(s) or mass processing tile.
- Promotions List Report B this tile is where the organizational unit/college can run a report of all promotions. This report will populate once the recommendations from the RPT inbox tile or RPT Mass Form Processing tile have been input and saved.
- Annual Review Report C this tile is where the organizational unit/college can run a report of all annual reviews. This report will populate once the recommendations from the Annual Tenure System Faculty Review tile have been input and saved.

The following links are also included in the Reappointment, Promotion and Tenure section of EBS: RPT process Overview and Instructions – This will be a link to the PowerPoint that provides an overview and instructions for the Enhanced RPT application system.

Provost Memo: April – This will be a link to the Statement on Faculty Tenure and Promotion sent in April from the Provost.

Provost Memo: November – this will be a link to the Tenure System Reappointments & Promotions memorandum sent in November from the Provost.

Timetable for RPT Actions – This will be a link to the Timetable for Promotion/Tenure Actions for the upcoming RPT cycle. The RPT process will open in mid-November and close the last working day of February. All information must be entered and submitted in EBS before the due date. (Colleges may wish to create internal deadlines by which departments must submit information to the college)

Reappointment, Promotion and Tenure Recommendations

This is where the Organizational Unit and/or College will provide RPT recommendations for faculty members in the unit through the Individual or Mass processing tiles as well as reasons for non-promotion, where a non-promotion reason is indicated. (Appendix B lists all the reasons where a non-promotion recommendation would be warranted).

For definitions of reappointment, promotion and award of tenure recommendations, Please see the <u>Provost</u> November Memo: RE TS Reappointments and Promotions.

Definitions of when to use non-promotion reappointment, promotion and tenure actions:

- **Do not promote**: Use when a faculty member electively chose to be considered for promotion and the faculty member's case was reviewed and subsequently not supported by the college/school/department.
- **Do not reappoint:** Use when the outcome is unfavorable for a faculty member with a required action (e.g., has a probationary end date of current RPT cycle, i.e for 2022/2023 RPT cycle, the probationary end date would be August 15, 2024).
- No RPT action at this time: Use if a faculty member did not elect to be considered for promotion or tenure, and a promotion or tenure action was not put forth to be reviewed by the department or college.
- **Extension:** Use if an extension is under review by the University Committee on Faculty Tenure (UCFT) or if an extension or delay action has been granted.
- **Pending Discussion:** Units should only use this action after consultation with Faculty Academic Staff Affairs (FASA)".

Reports

Reports are generated based on what users have entered into the application and provided to the College.

Report A: Reappointment Recommendations

Report A: Reappointment Recommendations - Joint Appointments

Report B: Promotion List

Report C: Annual Tenure System Faculty Review (intended for documentation of written faculty review(s)) **Report G:** Affirmative Action (intended as a report on Faculty Non-promotions) **Reports A, B and G** are populated when data is entered from the RPT inbox tile or the RPT Mass processing tile. Once the data is inputted, the organizational unit or college can go into the corresponding reports tiles and print the reports.

Report C will have prepopulated information. The organizational unit can enter the remaining data required in the Annual Tenure System Faculty Review tile. Once the data is inputted, the organizational unit or college is then able to run the report.

For further information regarding the contents of each report, please reference the "Provost Memo RE: TS Reappointments and Promotions" sent in November of each year. This memo is also available in the enhanced RPT application.

FAS Affairs has indicated that signatures are no longer required on the reports. If the College would require signatures, that is up to the purview of the college, but not required for FAS Affairs.

*NOTE: Salary Data for reports is pulled as of 10/1 of each year

Documentation of Annual Tenure System Written Review

In this tile, the Organizational Unit will provide the most recent annual review date, as well as the individual conducting the review for all tenure system faculty members (excluding executive management and managers).



< 🌾 MICHIGAN STAT	TE UNIVERSITY RPT - Annual Review ~	Sea	arch In: "Apps"		٩					0 B
Annual Review Defau	lt v									C ۲
RPT Year:	College:	đ	Organizational Unit:	Rank:		~	Personnel Number:		đ	Go
Action Required (221)	Review Completed (7) No Review Conducted (2)							G	¢ (è ∣∨
RPT Cycle Organizational Unit: AGRICULT	Rank Desc = TURAL FOOD AND RESOURCE ECONOMICS (10002036)	Personnel Num	Name =	Prob. End Date	Date of Most Rece	Reviewer				
2024-2025	Assistant Professor	81	Cr	08/15/2028			>			
2024-2025	Assistant Professor	5:	Ja	08/15/2029			>			
2024-2025	Assistant Professor	5:	Ka	08/15/2028			>			
2024-2025	Assistant Professor	4!	M				>			
2024-2025	Assistant Professor	5	То	08/15/2028			>			

When entering the Annual Review tile, the Organizational unit will see their Organizational Unit listed and the three tabs noted below:

- <u>Action Required</u>: In this tab, there is a list of faculty members that need annual review information action completed. They will remain in this tab until information has been entered/saved by the organizational unit.
- <u>Review Completed</u>: In this tab, the annual review information has been input for the faculty member(s) and saved by the organizational unit. No further action would be required as this would populate on Report C.
- <u>No Review Conducted</u>: In this tab, it will reflect the number of faculty where no review information has been entered for the faculty member(s) listed. Update November 2024: Reason field will be required when entering a no review conducted selection for a faculty member. This field will also populate on Report C. It will be the College and Unit's responsibility to ensure this information reflects appropriately upon the submission deadline.

If selecting **No Review Conducted**, effective November 2024 and beyond: a new field with a reason of why will need to be entered.

Mas	s Submission			•	Review Status – an answer is required to this prompt whether
	Annual Review	· · ·			the review has been completed or no review was conducted
2062	Nicole Marie (Datat & char	Review Completed No Review Conducted	Cancel	·	Reason why – this must be entered for each faculty member that has a No Review Conducted status.
Mass	Submission Annual Review	,		•	Once the information is complete, please select Save.
	Review Status: * Reason why review was not conducted: *			•	<u>NOTE:</u> Any questions on this item, please reach out to your FASA Liaison for further guidance.
			Save Cancel		

- If a faculty member is dually appointed, the primary department must take action in the annual review forms in the enhanced RPT system prior to the deadline and ensure this is reflected on Report C when submitting to HR.
- In the enhanced RPT system, the **annual reviews must be entered for each faculty member** whether a review was conducted, or a no review conducted with reason entered prior to the deadline and ensure this is reflected on Report C when submitting to HR.

These reviews can be submitted either individually or by mass by selecting the checkbox next to each faculty member. For **Mass submission, all items entered** would need to be the same information for all faculty members selected in the actions required section.

An individual can search for a specific organizational unit if desired. To do so, please utilize the **Organizational Unit** tab and either enter the organizational unit code, or if unknown, the two squares highlighted below will open a search function where an organizational code can be chosen. Once chosen, select "GO".



Once the faculty member(s) are chosen, select enter and the following screen will appear. If selecting Mass **Submission** - all items below entered would need to be the same information for all faculty members selected in the actions required section:

Mass Submission		
Annual Review		
Review Status:*	×	
	Review Completed	Cancel
2067 Nicole Marie		

Review Status – an answer is required to this prompt whether the review has been completed or no review was conducted

Review Date - the date the review was completed

Mass Submission			PERNR of Reviewer – this needs to be
Annual Review			the same person for all the faculty chosen in the Mass process only
Review Status:* Review Date:*	Review Completed e.g. 12/31/2025 Image: Complete Comp		Once the information is complete, please select Save.
Select: Reviewer:* Additional Reviewers:	Enter additional reviewer		<u>NOTE:</u> information can be submitted individually for each faculty member if
		Save Cancel	the mass process option is not preferred

After the faculty information is entered for the annual review and saved, it will populate in the review completed tab (see highlighted section below), and the Action Required tab will be reduced by that number.

Annual Review Defau	ut · ~										(
PT Year:	Coll	ege:		Organizational Unit:		Rank:		Personnel Number	r:		
2024-2025 (2024) ×	đ		đ		đ			▼			e 💽
					∧ \$						
Action Required (221)											
	Review Completed (7) N	o Review Conducted (2)									\$ (B
	Rank Desc =		Num Nam	ne =	Prob. End Da	e Date of Most Rece	Reviewer			G	\$\$ (#
	Rank Desc 🚊	Personnel	Num Nam	ne =	Prob. End Da	e Date of Most Rece	Reviewer				\$
RPT Cycle Organizational Unit: DEPARTN	Rank Desc 🚊	Personnel	Num Nam		Prob. End Da 08/15/202				>	G	\$\$ (B)
RPT Cycle		Personnel INABILITY (10002241) 45					Chriss		>		\$\$ (B)

The college view is the same as the unit (see below), however the college step is only a <u>review of information</u> and doesn't require inputting data. If upon review, the data is incorrect, please contact the Academic Operations RPT email <u>avphr.rpt@msu.edu</u>, to have it returned to the organizational unit for correction.

Annual Review Defaul	it* ∽							<u>ئ</u> ا
RPT Year:	College:		Organizational Unit:		Rank:		Personnel Number:	
2024-2025 (2024) ×	6		ð	đ		~		d 🖸
				*				
Action Required (221)	Review Completed (7) No Review Condu	cted (2)						∎ \$\$ @ v
RPT Cycle	Rank Desc 🏛	Personnel Num	Name =	Prob. End Date	Date of Most Rece	Reviewer		
Organizational Unit: DEPARTM	ENT OF COMMUNITY SUSTAINABILITY (1000	2241)						
2024-2025	Assistant Professor	45	Eliza	08/15/2027	10/01/2024	Chriss	>	
2024-2025	Associate Professor	21	Adar		01/01/2025	Kristir	>	
2024-2025	Associate Professor		Lien		01/01/2024	Detted		

If an annual review action needs to be returned for correction, once returned, it will show under the Action Required tab for the Organizational Unit and the number under the Review Completed tab will be reduced by that number. For the above example, if the two reviewed completed forms are returned, the Action Required tab number will then show "24" and the Review Completed tab will show "0".

Effective November 2024: Selecting an entry in the Annual Review System loads the information in a condensed screen view below. If you need to expand this screen, please select the arrow to make it smaller or larger on the left or right side as needed.



Individual Form Processing – RPT Inbox



This tile contains a pre-determined listing of faculty members. The RPT Inbox will include individual forms ready for recommendations to be entered for reappointment, promotion or tenure starting with the organizational unit.

(As a note: the individual RPT forms will also be visible in the HR/Payroll inbox tile for those who have access to both. To review RPT forms only, MSU HR recommends units to review these forms through the RPT inbox tile or the RPT Mass Form Processing tile).

These forms will be visible mid-November within the application and auto-populate.

< Approve RPT Fiori Proce Search Q C	RPT Form: Kimberly - College Approval Step Personal Data Organizational Data Recommend	tions Notes		🛉 Searches can be
Search Q C RPT Form: Kimberly College Approval Step	Personal Data			done by name, or
Rank: Associate Professor with tenure	Ra		v	rank, if desired
RPT Form: Maria	Na			Talik, il uesileu
- College Approval Step	PER			
Rank: Assistant Professor with PED beyo	Citizenship Sta	us: Citizen		1
RPT Form: Augusto M	Organizational Data			
Rank: Assistant Professor with PED beyo	Organizational Data			
RPT Form: Jaime - College	Enter Tenure System D	te: 08/16/1999		
Approval Step Rank: Assistant Professor with PED beyo	Prob. End D	te:		
Ranic Assistant Professor with PED beyo	Years in Present Ra	nk: 18		
RPT Form: Kaial - College	Organizational U	tit: 10002241 DEPARTMENT OF COMMUNITY SUSTAINABILITY		
Approval Step	Other Organizational Ur	TEPARTMENT OF COMMUNITY SUSTAINABILITY (10058241)		
Rank: Assistant Professor with PED beyo	Appointment Ba	AR AY Faculty		
RPT Form: Tor Nicholas - College Approval Step	Recommendations			
Rank: Assistant Professor with PED beyo	Percommondations			
RPT Form: Ahmed	Reference Number: 000001021266		Save Draft Back to Auth Received On: 03/31/2025, 10.21:58	If there is a
	Primary Approver: Status: Ready		Greated By: UC4GPIC Initiated On: 02/21/2025, 08:24:42	discrepancy in any
11 V [M]				discrepancy in any of the information

listed on the form, please reach out to the Academic Operations RPT email at: avphr.rpt@msu.edu for assistance. As a note, if an individual is planning to use a COVID opt out, it's recommended to be submitted as soon as possible to avoid delays in entering recommendations.

Individual Form Processing – Personal & Organizational Data

Once "Open task" was chosen, the following screen will reflect the **Personal and Organizational Data** of the individual faculty member:

RPT Form - Kimberly		• Ra
Personnel Number: 00052 Reference Number: 00000102	1266	prese
Personal Data Organizational Data Recommendation	s Notes	memt
Personal Data	ب ر	• Ent
Rank:	Associate Professor with tenure	the da
Name:	Kimberly	
PERNR:	0005	memb
Citizenship Status:	Citizen 🗸	systen
Organizational Data		
Organizational Data		• Pro
Enter Tenure System Date:	08/16/1999	applic
Prob. End Date:		which
Years in Present Rank:	18	will er

• **Rank**: This field identifies the present rank of the faculty member in question.

• Enter Tenure System Date: the date in which the faculty member entered the Tenure system.

• **Probationary End Date:** If applicable, this is the date in which the probationary period will end.

- Years in Present Rank: This lists the current number of years in rank. <u>Note</u>: it will update once the first year has passed for the faculty member. <u>In this example</u>, the faculty member just entered their Associate Professor with tenure rank and has not finished one full year at that rank.
- **Other Organizational Units:** If the primary assignment reports to multiple units, those units would be listed in that section.

The next section of the form will be the Recommendations, Mentor & Notes

All prompts with a red asterisk * are required fields and will need a response to them as noted and highlighted below:

- Faculty Member assigned a Mentor selection required.
- The Org. Unit recommendation options available for the faculty member's current rank (i.e. Promote to Professor, No RPT action, Do Not Promote)
- Note: a comment may be added to the form which will be visible to the College upon submission. Please do not select a recommendation for the faculty member, and then add a comment indicating a different recommendation is requested, as that is not able to be changed. If the drop down options do not seem correct, please reach out to the Academic Operations Team via email at <u>avphr.rpt@msu.edu</u> for assistance.

Individual Form Processing – Recommendations, Mentor & Notes

Recommendations						
Has this person been assigned a mentor?:* (Organizational Unit Recommendation:	Yes					
College Recommendation:* Notes Add a comment	Promote to Associate Professor and award tenure No RPT action at this time Do not promote	~				

Once the Organizational Unit selects the appropriate recommendation for the faculty member, selecting <u>Send</u> will route the form to the College. *The process of sending the Form on Progress and Excellence or any* reports have not changed, it will still be required to send to the MSU HR RPT Inbox and do not attach to the forms - (see Provost Memo – November)

Note: for those Colleges who do not have units, the College will have the ability to make selections that will mimic the unit level.

RPT Form - Mar	Download PDF
Personnel Number: 005 Reference Number: 000001022033	
Personal Data Organizational Data Recommendations Notes	
Recommendations	
Has this person been assigned a mentor?.* Ves Organizational Unit Recommendation: College Recommendation:* Promote to Associate Professor and award tenure V	
Notes	
Add a comment	4
	Send Save Draft

The next couple of slides will review different options that could be chosen for this particular faculty member and the different reason options for the recommendations.

Individual Form Processing – Recommendation: No RPT Action at this time

If the organizational unit selects **No RPT Action at this time**, it will require at least one reason selected but multiple reasons can be chosen (see reason options listed below).

	No	~
Organizational Unit Recommendation:	No RPT action at this time	~
Directions:	Choose at least one of the reasons below.	
Reason:	Acceptable progress, but record does not justify promo at	this time
Reason:	Needs time to dev greater comp/contribution in rsrch/creation	tive act
Reason:	Needs time to dev greater comp/contribution in teaching	
Reason:	Needs time to dev greater comp/contribution to service	
Reason:	Needs time to dev greater comp/contribution to outreach/e	engagement
Reason:	Needs time to dev greater contribution to dept matters (e.	g. Curr dev)
Reason:	Chose not to provide evidence to support promotion	
Reason:	Retirement/resignation/termination	
College Recommendation:*		~

Once the Org. Unit selects the appropriate **recommendation with reason** for the faculty member, select **send**, the form will route to the College for review.

If the org. unit wants to save the recommendation but not submit, they can do so by selecting **Save Draft**.

Reason options:

- Acceptable progress, but record does not justify promo at this time
- Needs time to dev greater comp/contribution in resch/creative act
- Needs time to dev greater comp/contribution in teaching
- Needs time to dev greater comp/contribution in service
- Needs time to dev greater comp/contribution in outreach/engagement
- Needs time to dev greater comp/contribution to dept matters (e.g. curr dev)
- Chose not to provide evidence to support promotion
- Retirement/resignation/termination

Individual Form Processing – Recommendation: Do Not Promote/Reappoint

If the organizational unit selects a recommendation of Do Not Promote or Do Not Reappoint, it will require at least one reason selected below but multiple reasons can be chosen.

Do Not Reappoint recommendation has additional steps <u>for cases where the faculty member has decided to</u> <u>not move forward with the tenure review</u> – see Appendix A.

Once the

selects the appropriate recommendation with reason(s) for the faculty member, select **Send** and the form will route to the

College.

Organizational Unit

Recommendations			
Has this person been assigned a mentor?:*	No	~	
Organizational Unit Recommendation:	No RPT action at this time	*	
Directions:	Choose at least one of the reasons below.		/
Reason:	Acceptable progress, but record does not justify promo at this time	1	/
Reason:	Needs time to dev greater comp/contribution in rsrch/creative act		
Reason:	Needs time to dev greater comp/contribution in teaching		
Reason:	Needs time to dev greater comp/contribution to service		
Reason:	Needs time to dev greater comp/contribution to outreach/engagement		
Reason:	Needs time to dev greater contribution to dept matters (e.g. Curr dev)		
Reason:	Chose not to provide evidence to support promotion		
Reason:	Retirement/resignation/termination		
College Recommendation:*		v	
otes			
Add a comment			4
			Send ave Draft Back to Auth

Reason options:

- · Acceptable progress, but record does not justify promo at this time
- Needs time to dev greater comp/contribution in resch/creative act
- Needs time to dev greater comp/contribution in teaching
- Needs time to dev greater comp/contribution in service
- Needs time to dev greater comp/contribution in outreach/engagement
- Needs time to dev greater comp/contribution to dept matters (e.g. curr dev)
- Chose not to provide evidence to support promotion
- Retirement/resignation/termination

Individual Form Processing – College Level View

The College Level View will have all the same attributes as the organizational unit for Personal Data and Organizational Data.

The College will be able to view the Org. Unit's recommendation but not edit.

<u>If an edit or change needs to occur</u>, the College will need to select the **Back to Author** option. The form will be returned to the Organizational Unit where the recommendations can be re-entered only for the individual faculty member's form.

ersonal Data			
Rank	Associate Professor with tenure	¥	
Name:	Kim		
PERNR:	000		
Citizenship Status:	Cilizen	~	1 /
ganizational Data			
rganizational Data			
Enter Tenure System Date:	08/16/1999		
Prob. End Date:			
Years in Present Rank:	18		
Organizational Unit:	10002241 DEPARTMENT OF COMMUNITY SUSTAINABILITY		
Other Organizational Units:	DEPARTMENT OF COMMUNITY SUSTAINABILITY (10058241)		
Appointment Basis:	AR AY Faculty		
ecommendations			
acommandatione			Send Save Draft Back to Author
Reference Number: 0000010 Primary Approver:		Received On: 03/31/2025, 10:21:58 Created By: UC4CPIC	

Individual Form Processing – College Level Recommendations & Notes

If the information that was input by the organizational unit is correct, the college will scroll down and be able to input their recommendation and reason(s).

Recommendations	
Has this person been assigned a mentor?:*	Yes 🗸
Organizational Unit Recommendation:	Promote to Professor and award tenure
College Recommendation:*	
lotes	Promote to Professor and award tenure
	Reappoint as Associate Professor and award tenure
Add a comment	No RPT action at this time
Add a comment	Do not promote

Reasons available for the college to choose are noted below. The college may choose multiple reasons per faculty member:

Directions:	Choose at least one of the reasons below.
Reason:	○ Acceptable progress, but record does not justify promo at this time
Reason:	 Needs time to dev greater comp/contribution in rsrch/creative act
Reason:	 Needs time to dev greater comp/contribution in teaching
Reason:	 Needs time to dev greater comp/contribution to service
Reason:	 Needs time to dev greater comp/contribution to outreach/engagement
Reason:	O Needs time to dev greater contribution to dept matters (e.g. Curr dev)
Reason:	Chose not to provide evidence to support promotion
Reason:	Retirement/resignation/termination

The college may also put a note in the form, however, if there are any questions or oddities, it is recommended to reach out to the Academic Operations team for assistance prior to sending the form.

Once the College recommendation is entered with reason(s) chosen, when the College selects **Send**, the form will route to MSU HR.

Note: If a form is at MSU HR, and it needs to be returned for correction, please reach out to the Academic Operations team at avphr.org.



When opening the RPT Mass Form Processing Tile, here is an example from the Organizational Unit's Perspective.

For the RPT Mass Processing tile, we are using an Assistant Professor with probationary end date (PED) of current cycle, 2022-2023, as our example.

ollege:		Organizational Unit:		Personnel Number:					
	đ			e		đ			Go Adapt F
					∧				
sistant Professor with PED of current of	ycle (2) Assis	tant Professor with PED beyond cu	rrent cycle (0) As	sociate Professor with PED of		sociate Professor w	vith PED beyond	d current cycle (3) Associate Professor with t	tenure (1)
RPT Form (2)									🕞 👅 🚍 🕸 Ó
Rank Description	Name		Personnel Num	Citizenship	Enter Tenure Syst	Prob. End Date	Years in Pres	Organizational Unit	
Assistant Professor with PED of 08/15/2026	Kevir		4:	Citizen	08/16/2020	08/15/2026	4	JURIS DOCTORATE PROGRAMS (40001138)	
Assistant Professor with PED of 08/15/2026	Danie		4	Citizen	08/16/2022	08/15/2026	2	JURIS DOCTORATE PROGRAMS (40001138)	

In this view, the Organizational Unit and/or the College have not yet entered any recommendations for this individual. This is at the very first stage of what the tile will look like without any recommendations/reasons being entered.

Standard ~								
ollege:	Organizational Unit:	6			đ			Go Adapt Filters
ssistant Professor with PED of current co	vcle (2) Assistant Professor with P	ED beyond current cycle (0) Ass	ociate Professor with PED of	f current cycle (0) Asso	ciate Professor w	vith PED beyond	current cycle (3) Associate Professor with	h tenure (1)
Assistant Professor with PED of current c	ycle (2) Assistant Professor with P	ED beyond current cycle (0) Ass	ociate Professor with PED of	f current cycle (0) Asso	ociate Professor w	vith PED beyond	current cycle (3) Associate Professor with	h tenure (1)
	ycle (2) Assistant Professor with P	ED beyond current cycle (0) Ass	ociate Professor with PED of	f current cycle (0) Asso	ociate Professor w	vith PED beyond	current cycle (3) Associate Professor with	h tenure (1)
	Assistant Professor with P		ociate Professor with PED of Citizenship	f current cycle (0) Asso			current cycle (3) Associate Professor with Organizational Unit	
Assistant Professor with PED of current cy RPT Form (2) Rank Description Assistant Professor with PED of 08/15/2026		Personnel Num	ociate Professor with PED of	f current cycle (0) Asso		Years in Pres		

In the Main RPT Mass Processing screen above, the organizational unit and college can see how many faculty are listed in each category and if their PED is in the current cycle or beyond.

Categories are:

- Asst Prof with PED of current cycle
- Asst Prof with PED beyond current cycle
- Assoc Prof with PED of current cycle
- Assoc Prof with PED beyond current cycle
- Assoc Prof with Tenure

The College can also filter to a specific organizational unit if desired to reduce the number of forms visible at one time within this tile.

To do this, search for the organizational unit code or input the information in the corresponding tab and then select "GO". This will then provide forms only for the Org unit requested.

RPT Mass Form Processing

The RPT Mass Form Processing tile is to be used <u>only</u> when the recommendations are the same for each faculty member chosen.

The Mentor question <u>must</u> be answered the same for each faculty member chosen.

The Recommendation and reason must also be the same for each faculty member chosen.

The unit may choose as many reasons that are applicable, but each faculty member chosen would need to have the same reasons for the recommendation/reason as well.

The example below are the recommendations available for an Assistant Professor with PED of current cycle (i.e., promote to associate professor and award tenure, reappoint asst professor for probationary period of 3 years, extension pending, do not reappoint, and pending discussion)

s Processing - Enter Mentor and Recommenda	ation	
Apply recommendations to (1) Ass	istant Professor with PED of current cycle	
Has Mentor:*	No	
Recommendation:*	~ ·	
	Extension Pending	
	Do not reappoint	Save Cano
	Pending discussion	
	Promote to Associate Professor	

The Organizational Unit and/or College decided that this individual was to have a recommendation of "Do not Reappt"

The Organizational unit and College may choose as many reasons that are applicable, but each faculty member chosen would need to have the same reasons for the recommendation as well.

Mass Processing - Enter Mentor and Recommenda	ation		
Apply recommendations to (1) Ass			
Has Mentor:*	No		
Recommendation:*	Do not reappoint 🗸		
Reason:*	· ·	Į	
	Has not made acceptable progress in research/creative activity		
	Has not made acceptable progress in teaching	Save	Cancel
	Has not made acceptable progress in service		
	Has not made acceptable progress in outreach/engagement		
	Has not made acceptable contribution to dept matters (e.g. Curr dev)		
	Resigned during review		

After the reason or reasons for the recommendations have been entered, for the faculty members chosen, select **Save**. (See **Appendix B** for a listing of the various reason options).

After selecting the "save and close" button, the unit will be returned to the Main RPT Mass Processing Screen and now that the Org unit recommendation has been entered, it is ready to route to the College.

If the information looks correct, select send and it will go to the college level for review.

lege:	Organizational Unit	t: Personnel Number:	đ	Go Adapt Filter
				Go Adapt Filler
sistant Professor with PED of current cy	cycle (2) Assistant Professor with	PED beyond current cycle (0) Associate Professor with P	ED of current cycle (0) Associate Professor with PED beyond current cycle (3) Asso	ciate Professor with tenure (1)
RPT Form (3)				B = = \$
Rank Description	Name	Personnel Num Citizenship	Enter Tenure Syst. Prob. End Date Years in Pres Organizational Unit	
Associate Professor with PED beyond 08/15/2026	Jac	4 Citizen	08/16/2021 08/15/2029 0 JURIS DOCTORATE PROG	RAMS (40001138)
Associate Professor with PED beyond 08/15/2026	Cha	5 Permanent Resident	08/16/2022 08/11/2030 0 JURIS DOCTORATE PROG	RAMS (40001138)
Associate Professor with PED beyond 08/15/2026	Qui	5 Citizen	07/01/2024 08/15/2028 0 COLLEGE OF LAW DEAN (10095517)

Note: The process of sending the Form on Progress and Excellence or any reports has not changed, it will still be required to send to the MSU HR RPT Inbox and not attach to any forms - (see Provost Memo – November)

After the organizational unit selects Send, the following dialogue box appears. Here, the organizational unit will be able to choose "OK" and this will route to the college for review.

② Confirm	
Do you wish to approve (1) Assistant Professor with PED of curre	ent cycle?
ОК	Cancel

After "OK" is selected, the organizational unit will receive another notice showing that the recommendation is complete and routed to the College for their review.

If the Unit or College attempts to just select "send" on a form that is checked, but recommendations are not yet made, this is an error that will appear:

<	Error		
8	00:	Required fields are missing.	
	00:	Required fields are missing.	
			I
		↓	
		Close	

The unit or College can choose **Close**, and it will go back to the selection screen.

Once that is complete, the que will be empty for that specific faculty member type, Assistant Professor with PED of Current cycle.

	Standard ~				
	College:	Organizational Unit:	Personnel Number:	ð	
(Assistant Professor with PED of current cycle (0)	stant Professor with PED beyond current cycle (0) As	sociate Professor with PED of current cycle (0)	Associate Professor with PED beyond current cycle (3)	Associate Professor with tenure (1)

If the organizational unit requests the college to return a faculty member's recommendation/reason, it will show only the organizational unit recommendation/reason and does not show what the College was going to input. The organizational unit is then able to change the action for this faculty member and resubmit with a different recommendation/reason to the college.

Standard ~												
ollege:		inizational Unit:		Personnel Number:							-	_
	đ			o	_	đ					Go Adapt	filters
Assistant Professor with PED of current cy	rcle (8) Assistant P	rofessor with PED beyond	rurrent cycle (42)	Associate Professor with PED of	्र current cycle (1) As	sociate Professor	with PED beyon	d current cycle (2)	Associate Professor wit	th tenure (50)		
		totobor milit ab bejona	carrent eyete (-ay		canon oyee (a)	Joenate i Toressor		u current eyete (2)				
RPT Form (8)										© (•	61
RPT Form (8)	Name		Personnel Num	Citizenship	Enter Tenure Syst	Prob. End Date	Years in Pres	Organizational Unit		• (•	61
	Name		Personnel Num	Citizenship Citizen	Enter Tenure Syst 08/16/2017	Prob. End Date 08/15/2026	Years in Pres 7	Organizational Unit FOOD SCIENCE AND H (10002348)	IUM NUTRITION ANR	0 (1 = \$	6
Rank Description	Col	10046646)			,		Years in Pres 7	FOOD SCIENCE AND H	HUM NUTRITION ANR	0 (1 = \$	6
Rank Description Assistant Professor with PED of 08/15/2026	Col	10046646)			,		Years in Pres 7	FOOD SCIENCE AND H	IUM NUTRITION ANR	0 (*	()
Rank Description Assistant Professor with PED of 08/15/2026 Other Organizational Units: PHARMACC	Col	10046646)			,		Years in Pres 7	FOOD SCIENCE AND H	IUM NUTRITION ANR	0 (*	0
Rank Description Assistant Professor with PED of 08/15/2026 Other Organizational Units: PHARMACK Appointment Basis: AY Faculty	Col	10046646)			,		Years in Pres 7	FOOD SCIENCE AND H	IUM NUTRITION ANR	© (*	0

Note: If a form is at MSU HR, and it needs to be returned for correction, please reach out to the Academic Operations team at avpnr.rpt@msu.edu.

APPENDIX A

For cases where the faculty member has decided to not move forward with the tenure review (i.e., Do not Reappoint), please follow the steps below:

- 1. The faculty member would need to submit a letter indicating they have decided to not move forward with the tenure review and show their acknowledgement that their employment will conclude at the end of their probationary appointment.
- 2. The letter should be written to the department chair.
- 3. The department chair should acknowledge receipt and send to the Dean's office.
- 4. The Dean or designee will acknowledge it as well and send to Faculty Academic Staff Affairs (FASA).
- 5. Faculty Academic Staff Affairs (FASA) sends to Academic Operations Team with their approval and copies the unit of their approval.
- 6. The unit will then need to submit a termination form with the effective date of termination (i.e. end of their probationary appointment or last day worked if during the review and prior to the end of probationary appointment).

If there are any additional questions regarding the process, it would be recommended to please reach out to the college's specific Faculty Academic Staff Affairs liaison.

APPENDIX B – Terminology Changes

	Current Wording through 11/10/2022	Enhanced Wording effective 11/11/2022			
	Assistant Professor v	with PED of 8/15/XXXX			
1	Reappoint as Assistant Professor for probationary period of three years	Reappt Asst Prof for Probationary period of 3 yrs			
	Associate Professo	or w/PED 8/15/XXXX or w/PED 8/15/XXXX			
2	 Do not Reappoint Acceptable progress in and/or contributions to research/creative activities has not been met Acceptable progress in and/or contribution to teaching has not been met Acceptable progress in and/or contribution to service has not been met Acceptable progress in and/or contribution to outreach/engagement has not been met Acceptable contribution to departmental matters (e.g., curriculum development) has not been met Resigned during review 	 Do not Reappoint Has not made acceptable progress in research/creative activity Has not made acceptable progress in teaching Has not made acceptable progress in service Has not made acceptable progress in outreach/engagement Has not made acceptable contribution to dept matters (e.g. Curr dev) Resigned during review 			

APPENDIX B – Terminology Changes, cont'd

	Current Wording through 11/10/2022	Enhanced Wording effective 11/11/2022			
		h PED beyond 8/15/XXXX			
		th PED Beyond 8/15/XXXX			
	Associate Profes	ssors with Tenure			
3	No RPT Action at this time and/or Do not	No RPT Action at this time and/or Do not			
	Promote	Promote			
	 Time in Rank: Achieving reasonable personal accomplishment, but the record does not justify promotion at this time Needs time to develop greater competence in and/or contribution to research/creative activities Needs time to develop greater competence in and/or contribution to teaching Needs time to develop greater competence in and/or contribution to service Needs time to develop greater competence in and/or contribution to service Needs time to develop greater competence in and/or contribution to service Needs time to develop greater competence in and/or contribution to outreach/engagement Needs time to develop greater contribution to departmental matters (e.g.: curriculum development) Chose not to provide evidence to support promotion Retirement/resignation/termination 	 Acceptable progress, but record does not justify promo at this time Needs time to dev greater comp/contribution in rsrch/creative act Needs time to dev greater comp/contribution in teaching Needs time to dev greater comp/contribution to service Needs time to dev greater comp/contribution to outreach/engagement Needs time to dev greater contribution to dept matters (e.g. Curr dev) Choose no to provide evidence to support promotion Retirement/Resignation/Termination 			

Questions?

Contact information:

Sarah LaBean, <u>labeansa@hr.msu.edu</u> Monique Chittenden, <u>speesmo@hr.msu.edu</u> HR RPT, <u>avphr.rpt@msu.edu</u>

Access questions?

For access requests to add, change or delete an individual, submit a generic eARM form through MSU IT. Link: https://tech.msu.edu/network/authentication-authorization/access-requests/.

We have also provided links below showing the different roles that are available and how to request access to the RPT Application System: <u>Who Gets What: Reappointment, Promotion & Tenure</u> <u>Who Gets What: Requesting Access to Tiles</u>