

Open Enrollment Offline Enrollment/Change Form

Complete and return this form to enroll, change, or cancel benefits for you and/or your eligible dependents(s) by October 31, 2023.

Personal Information Please print clearl	/	
Name (Last, First, Middle Initial)	Social Security Number or ZPID	Work Phone
Enrolled in any other health plan? Enrolled in any other dental plan? Yes No	If your spouse is an MSU employee/retiree, indicate his/her full name:	Home Phone

Reason for Completing This Form

🛛 Open Enrollment

Health Plan	Employee Only	Employee + One	Family	Cancel Coverage
¹ Blue Care Network-BCN (HMO)/CVS Caremark Prescription Plan				
Community Blue (PPO)/CVS Caremark Prescription Plan				
² Consumer Driven Health Plan (CDHP)/CVS Caremark Prescription Plan				
³ Blue Card Out of State/CVS Caremark Prescription Plan				
⁴ Health Plan Waiver Enrollment		N/A	N/A	

¹Blue Care Network is only available to regular benefit eligible employees that live in the state of Michigan.

²Consumer Driven Health Plan is only available to Faculty, Academic Staff, Executive Management, non-union Support Staff and POAM benefit eligible employees. APSA and CTU benefit eligible employees are only eligible if residing out of Michigan. If enrolled, you should also enroll in the Health Savings Account. ³Blue Card Out of State is only available to employees living outside of Michigan but within the U.S.

Acquire to available when an MSU employee is enrolled in another MSU health plan.

Dent	tal Plan		Employee Only	Employee + One	Family	Cancel Coverage
	¹ Aetna DMO	² Aetna Premium DMO				
	Delta Dental PPO	Delta Dental Premium PPO				

¹Aetna DMO eligibility is determined by where you live and is only available for 274, AP and POAM benefit eligible employees.

²Aetna Premium DMO is determined by where you live and is only available for Faculty, Academic Staff, Executive Management, MSU Extension, CT, APSA, 324, 1585, SSTU, Nurses, and Resident Advisors

Flexible Spending Accounts (FSA)	Enroll/ Change	Amount	Cancel
Dependent Care FSA (Max -\$5,000)		\$	
Health FSA (Max - \$3,050)		\$	
FSA will take effect 01/01/2024			Effective Date 01/01/2024

Health Savings Account (HSA)	Enroll/ Change	Percent Contribution	Cancel
Health Savings Account (requires enrollment in Consumer Driven Health Plan)		%	
To enroll in a Health Savings Account (HSA) you MUST meet the fol qualified high deductible health plan (like the MSU CDHP adminis another non-high deductible medical plan (a major medical plan) regarding HSAs, 3) You cannot be covered by a health care flexible employer contribution or contribute to your HSA plan as long as y account until the end of the FSA grace period, currently April 30. 4 cannot be claimed as a dependent on another individual's tax retur Health Plan. In addition, while you can make changes to your HSA p initial enrollment period. If you do not enroll during this time you w if you experience a mid-year qualifying life event.	tered by Community E or a high-deductible p e spending account (H ou have remaining fu l) You cannot be enrol urn; and 6) You cannot olan at any time you do	Blue), 2) You cannot be covered by lan that is not compliant with IRS rules CSA), Note: You cannot receive an nds in a health care flexible spending led in Medicare (Part A, B or D); 5) You t be currently enrolled in the Student o need to enroll in the plan during your	Effective Date 01/01/2024

Enrolling and Updating Eligible Dependents

To **add** a dependent or **delete** a dependent from your health plans, fill out the dependent information. When adding new dependents due to marriage, birth, or adoption, provide a copy of the marriage certificate, birth certificate, or adoption information and attach it to this form. Additional information about eligible dependents and required documentation is located at <u>www.hr.msu.edu/benefits/documents/EligibleDependents</u>.

If you are adding an OEI you will also need to complete the **Other Eligible Individual Registration Form** located at <u>www.hr.msu.edu/benefits/other-eligible-</u> individual/documents/OEIForm. Information outlining the enrollment guidelines for Other Eligible Individuals is available online at <u>hr.msu.edu/benefits/other-</u> eligible-individual/index.

Enrolling Dependents										
Dependent Name (Last, First, Middle Initial)	Social Security	Date of Birth (MM/DD/YY)	SEX (M/F)	Relationship		ed) in MSU erage? Dental	-	led in overage? Dental	Medicare A & B?	Full-time Student?
	Number		(11/1)		nealth	Denta	nealth	Dentai	et B r	Studentr
Remove Dependents										
To remove an existing depe	endent (s) from	n your plan, list t	he persor	n(s).						
Dependent\Beneficiary Nan (Last, First, Middle Initial)	ne Soc	ial Security Numbe	r Dele	te MSU Health Cov	erage?	For COBRA not		vide the perso with the subso	on's address if he criber.	/she is not

Employee Paid Life ⁴			
Employee	Spouse⁵	Child(ren)⁵	Cancel All Coverage
No Coverage	No Coverage	No Coverage	
🗌 1X Salary 🗌 6X Salary	□ 10,000 □ 25,000	5,000 10,000	
🗌 2X Salary 🔲 7X Salary	50,000 75,000	□ 15,000 □ 20,000	
🗌 3X Salary 🗌 8X Salary	□ 125,000 □ 150,000	25,000	
🗌 4X Salary 🗌 9X Salary	□ 175,000 □ 200,000		Effective Date:
🗌 5X Salary 🗌 10X Salary			01/01/2024

Accidental Death and Dismemberment	Cancel Coverage	
Employee	Spouse + Dependents	Cancel All Coverage
🗌 1X Salary 🗌 6X Salary	Family Option	
🗌 2X Salary 🔲 7X Salary		
🗌 3X Salary 🗌 8X Salary		
🗌 4X Salary 🗌 9X Salary		Effective Date:
🗌 5X Salary 🔲 10X Salary		01/01/2024

⁴ Evidence of Insurability may apply if you are enrolling in or increasing coverage for Optional Employee and/or Optional Spouse Life Insurance. Prudential will contact you via your MSU email address with instructions on how to submit EOI information. ⁵Enrollment in Employee Paid Life is required if enrolling in Spouse and/or Child Life Plans.

Authorization Please read, sign, and date this section.

I am applying for and/or changing coverage as specified in the Group Agreements between MSU and my selected benefit plan(s). I authorize the required payroll deductions (pre-tax or after-tax). I understand that only those dependents listed on this form who meet the definition of "Dependent" or "Sponsored Dependent" will be covered by the benefits I have elected.

I authorize my selected health plan to obtain, from providers of services and hospitals, the medical records relating to me and my enrolled spouse, and/or dependent(s), which are necessary to the administration of my contract.

I have read and agree to the terms and conditions above and outlined in the plan brochures. I verify all above information is true, correct, and complete.

You can return this form by:

1407 S Harrison Rd., Suite 110, East Lansing MI 48823-5287
517-432-3862
SolutionsCenter@hr.msu.edu (send securely)
<u>FileDepot (msu.edu)</u>

Signature_____

Date