



Other Eligible Individual Registration Form

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Under the Other Eligible Individual (OEI) program a benefit eligible MSU employee or retiree who does not have a spouse eligible to enroll for health, dental, supplemental life insurance, and/or accidental death & dismemberment coverage may enroll (1) OEI, but only if ALL the following eligibility criteria are met:

- The OEI currently resides in the same residence as the employee and has done so for the last 18 continuous months, other than as a tenant.
- The OEI is not a “dependent” of the employee as defined by the IRS; and
- The OEI is not eligible to inherit from the employee under the laws of intestate succession in the State of Michigan (see below).

Children of an employee’s OEI may be eligible on their health, dental, supplemental life insurance and/or accidental death & dismemberment coverage. Find additional information on required documentation for OEI children here: [Eligible Dependents and Required Documentation \(msu.edu\)](#)

Eligibility to continue coverage for an OEI and/or OEI children cease at the end of the month in which the above criteria are not met. Employees and retirees must immediately notify MSU Human Resources of a change in eligibility status and complete an “Affidavit of Termination of Other Eligible Individual Partnership form”.

The following individuals **do not** fall within the eligibility criteria for this program:

- Spouse
- Children and their descendants (i.e., children, grandchildren)
- Parents
- Parents’ descendants (i.e., siblings, nieces, nephews)
- Grandparents and their descendants (i.e., aunts, uncles, cousins)
- Renters, boarders, tenants, etc.

OTHER IMPORTANT INFORMATION ABOUT THE OTHER ELIGIBLE INDIVIDUAL (OEI) PROGRAM

- There are tax implications to adding an OEI to your benefits. IRS regulations require the University to tax the fair market value of university-provided health and dental benefits for Other Eligible Individuals. The value of the benefits your OEI receives will be counted as taxable income and will result in an increase in the amount of taxes you pay. More information regarding taxation is found at: [Other Eligible Individual \(msu.edu\)](#)
- There is a difference between **registering** your OEI to become eligible for benefits and **enrolling** your OEI in benefits. You may register an OEI who meets all the eligibility requirements at any time by completing this form. You can only enroll OEIs in your benefits at certain times, including during annual health plan open enrollment periods, within 30 days from your date of hire or within 30 days of experiencing a work status change that makes you newly eligible for benefits.
- If you register(ed) your OEI after January 1, 2009, and/or you retired or became eligible to retire after January 1, 2009, your OEI will not be eligible for the University contribution toward health care in retirement. You will still be able to enroll your OEI in benefits, but you will be billed for the full cost of coverage.
- Completing this form does **not** automatically enroll your OEI in benefits. After you complete this form to register your OEI and it has been processed by the Human Resources office, you will need to take additional steps using the EBS Portal to enroll your OEI in benefits in accordance with enrollment deadlines.
- After this form is processed, you will receive a notification email to your MSU NetID email address letting you know your OEI has been registered and, if applicable, giving you instructions for completing the process to enroll your OEI.



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Employee Information

Employee Name (please print neatly): _____

Employee daytime phone number: _____ MSU NetID email: _____

To which of the following groups do you belong?

Faculty or Staff

Retiree

Graduate Assistant (GA)

OEI Information

Name of the Other Eligible Individual (OEI) you want to register:

OEI Date of Birth: _____ OEI SSN: _____

OEI Sex: Male Female

Certifications and Signature

Please initial each of the below statements and sign and date the form below.

_____ *I certify that the OEI named above meets the eligibility criteria as described on page 1 of this form and understand that any information falsified on this document may result in discipline up to and including termination from employment.*

_____ *I understand that OEI benefits are taxable and that I will be responsible for paying the taxes associated with any benefits in which I choose to enroll my OEI and/or OEI children. (For further taxation info check out the OEI section of the HR website: [Other Eligible Individual \(msu.edu\)](http://msu.edu/OtherEligibleIndividual))*

_____ *I understand that if I enroll or continue enrollment of OEI benefits when I am retired, I will be billed for the full cost of that coverage. (Those who retired or became eligible to retire after January 1, 2009, and/or registered an OEI after January 1, 2009, are not eligible for a continuing university contribution toward OEI health care in retirement.)*

_____ *I understand that I can only enroll my OEI during my MSU's annual health plan open enrollment period (unless I am a new hire or newly eligible for benefits).*

Employee Signature: _____

Date Submitted: _____

Please return this form to:

Mail address/Drop Box: 1407 S Harrison Rd., Suite 110, East Lansing MI 48823-5287

Fax number: 517-432-3862

E-mail: SolutionsCenter@hr.msu.edu (send securely)

File Depot: [FileDepot \(msu.edu\)](http://msu.edu/FileDepot)

For further questions, please visit [Other Eligible Individual \(msu.edu\)](http://msu.edu/OtherEligibleIndividual) or contact MSU Human Resources at solutionscenter@hr.msu.edu or 517-353-4434, 1-800-353-4434